



**YMCA
of the
ROCKIES**

**FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY**

To Whom It May Concern:

I understand you may be interested in making a stock donation/contribution to YMCA of the Rockies. Thank you! We appreciate your consideration of this tax-friendly approach to a donation. YMCA of the Rockies maintains a brokerage account at Charles Schwab (account information below) for this purpose:

Charles Schwab Account: DTC 0164 (800-435-4000)

YMCA of the Rockies Account: Account # 9684-2325

YMCA of the Rockies Taxpayer ID: 84-0404913

There are three common ways in which stock can be transferred to our brokerage account:

Transfer via DTC

This is an electronic transfer from a DTC (Depository Trust Company) account outside of Charles Schwab to the YMCA of the Rockies Schwab account. The shareholder generally signs a transfer form provided by their brokerage firm, and the shares are then transferred between DTCs.

Transfer from Another Charles Schwab Account

The shareholder signs a letter of authorization requesting the transfer of shares from his/her Charles Schwab account to YMCA of the Rockies account.

Stock Certificate Form

Certificates are registered in the name of the shareholder, who endorses the certificates on the back. The shareholder must also sign and have notarized a third-party release which confirms that they are giving up all rights and interest in the shares.

Once the stock transfer has been received in the YMCA of the Rockies account, it will be sold in an at-market transaction at market value as soon as possible. Your gift will be valued at the average of the high and low as listed on the appropriate securities exchange on the date the stock is received by the YMCA.

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Our Mission

YMCA of the Rockies puts Christian principles into practice through programs, staff and facilities in an environment that builds healthy spirit, mind and body for all.

YMCA of the ROCKIES
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P 970-586-4444 F 970-586-6088
Philanthropy Office 970-586-8121
YMCAROCKIES.ORG

ESTES PARK CENTER SNOW MOUNTAIN RANCH CAMP CHIEF OURAY

Please notify the YMCA of the Rockies (pthorson@ymcarockies.org or 970-586-8121) when you are making a transfer and let us know the name of the stock being transferred and the number of shares. The DTC system does not provide us with the name of the person who transferred the stock, so this will help us to be on the look-out for your transfer.

I hope this information is helpful, and thank you for your consideration of a stock donation to YMCA of the Rockies. Please feel free to call or email if you have questions or need any additional information.

Sincerely,

A handwritten signature in black ink that reads "Jeffrey J. Allison". The signature is written in a cursive style with a large, stylized initial "J".

Jeffrey Allison
Vice President/CFO
jallison@ymcarockies.org
972-567-8918